

Investment Analyst at NCBA Group

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Company: JobWebKenya

Location: Kenya

Category: business-and-financial-operations

Job Description

The new NCBA has harnessed the power of both NIC and CBA to create a bank that brings together the best of both worlds from cutting edge mobile banking to good old-fashioned relationship management; from scalable business banking to financial services that grow as your business does; from best-in-class choice of products to investment solutions tailored to your specific needs.

Job Purpose Statement

The Investment Analyst role is a technical role which entails performing research and preparing analysis of economic, financial markets and financial instruments and products to support decision making by the wealth management investment team.

As a Buy side analyst, the incumbent will assist the business in identify investment opportunities for their business.

Key responsibilities;

Examining and assessing economic and market trends, earnings prospects, financial statements and various other indicators and factors to determine suitable investment strategies

Interact with the management of the companies or similar players that he/she is researching as well as interacting with other fund managers, placement agents and investment issuers.

Looking back at previous investment decisions and the thought process of making the

investment decision

Participate in client acquisition, report back and education events

Preparing market information for dissemination to clients/prospects

The incumbent will be a member of the investment committee and shall play a lead role in information dissemination and knowledge enhancement to the whole team.

The functions of this role will also be guided by requirements of the legislation regulating the firm.

Job Specifications

Academic & Professional:

Bachelor's degree in business or finance or related field.

Progress towards MBA and/or CFA designation or equivalent preferred.

Progress towards ICIFA and/or CISI qualification a requirement

Desired work experience : 3+ years related work experience in investment banking or financial analysis role in a busy establishment.

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